

(A-19, A-25 & A-31)

SEAT No. \_\_\_\_\_

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**SARDAR PATEL UNIVERSITY**  
**B.A./ B.B.A./ B.COM., LL.B. (HON.) (V YEARS INTEGRATED LAW)**  
**Eighth Semester Examinations**  
**2017**  
**1st, April, 2017**  
**2:00 P.M. to 4:00 P.M**  
**Merger & Acquisition (BL) Hons - IV: UL08CBLH05**

**Marks: 50**

**Q1. Do as directed:**

**[10]**

1. The Corporate World is undergoing a paradigm shift, from expansion and diversification to ever increasing \_\_\_\_\_.
  - a. Corporate restructuring
  - b. Takeover
  - c. merger & acquisition
  - d. valuation of cost
2. \_\_\_\_\_ is an attempt made by one firm to gain a majority interest in another firm.
  - a. Acquisition
  - b. merger
  - c. strategies
  - d. dilute merger
3. What is the full form of SWOT analysis?
  - a. Sold Win Organised Tool
  - b. Still Width Oiled Target
  - c. Strengths Weaknesses Opportunities Threats
  - d. Strategy Weakness Question Typically
4. A merger involves fairly complex legal \_\_\_\_\_.
  - a. Difficulties
  - b. strategy
  - c. spilts
  - d. consideration
5. The term \_\_\_\_\_ is highly subjective.
  - a. Price
  - b. value
  - c. dimension
  - d. assign
6. The Tata Group, a 150 year old entity, owns Tata Motors previously known as \_\_\_\_\_.
  - a. Tata motor services
  - b. Tata Engineering company
  - c. Tata Engineering and Locomotive
  - d. Tata Engineering ltd
7. What is the full form of MRTP Act?
  - a. Monopolies & Return Trade Practice Act
  - b. Monopolies & Reliable Trade Practice Act
  - c. Monopolies & Restructive Trade Practice Act
  - d. Monopolies & Reserve Trade Practice Act
8. The Income tax Act, 1961 is the Statute on Income tax in \_\_\_\_\_.
  - a. England
  - b. India
  - c. Australia
  - d. America
9. According to the Concise Oxford Dictionary (10<sup>th</sup> Edition) \_\_\_\_\_ means to combine or unite to form one organizations or structure.
  - a. Merger
  - b. Acquisition
  - c. Amalgamation
  - d. Combination
10. Mergers & Acquisitions (M&A) are very \_\_\_\_\_ and lengthy affairs.
  - a. Straight
  - b. complicated
  - c. complex
  - d. comprehensive

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(P.T.O.)

Q2. What is Merger & Acquisition? Explain the concept of merger, along with the types of merger in detail. [15]

OR

Q2. What is the concept of Valuation? Explain it with the methods of valuation in detail. [15]

Q3. What are the legal issues in merger and acquisition occurs list them? Explain Companies Act, 1956 and Competition Act, 2002 in detail. [15]

OR

Q3. "Restructuring is the morden mantra of survival" Explain this statement along with the concept of corporate restructuring & McKinley 7 s model in detail. [15]

Q4. Short Notes: (answer any two) [10]

1. Case study of Proctor and Gamble & Gillete.
2. Reasons for restructuring
3. Motives for merger and acquisitions
4. Strategic alliance –Kingfisher & Jetairways

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